

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

In re

WOMEN FIRST HEALTHCARE, INC.,
Debtor.

Bankruptcy Co. No. 04-11278

McKESSON CORPORATION,
Appellant,

v.

WOMEN FIRST HEALTHCARE
LIQUIDATING TRUST,
Appellee.

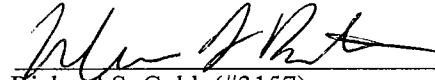
Civil Action No. 06-204 GMS

NOTICE OF PENDING SETTLEMENT

The parties to this appeal have agreed upon the terms of a settlement that is currently being documented in the form of a Stipulation Resolving McKesson Corporation's Motion to Compel Payment of Escrow Funds, McKesson Corporation's Motions For Payment of Administrative Expenses And Women First Healthcare Liquidating Trust's Objection To Proofs of Claim #160 and 162 Filed By McKesson Corporation Pursuant to 11 U.S. C. §502, F.R.B.P. 3007 and Del.Bankr.LR. 3007-1 (the "Stipulation"). It is anticipated that the Stipulation will be finalized and submitted to the Bankruptcy Court within the next week and, if approved by that Court, will result in the dismissal of this Appeal.

November 21, 2006

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-and-

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Attorneys for McKesson Corporation

CERTIFICATE OF SERVICE

I, Rebecca L. Butcher, do hereby certify that a true and correct copy of the foregoing Notice of Pending Settlement was served on the following parties on November 21, 2006 in the manner indicated:

BY HAND DELIVERY

Kurt Gwynne, Esquire
Mark Eckard, Esquire
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BY HAND DELIVERY

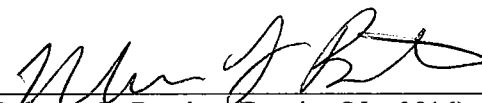
William Harrington, Esquire
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